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for the Substantively Consolidated SIPA Liquidation  
of Bernard L. Madoff Investment Securities LLC  
and Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation  
of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

STORY FAMILY TRUST #3, THEODORE  
STORY, individually and as trustee of the STORY  
FAMILY TRUST #3, CYNTHIA STORY,  
individually and as trustee of the STORY FAMILY  
TRUST #3, WARREN B. KAHN as trustee of the  
STORY FAMILY TRUST #3, and SAMANTHA  
STORY, individually,

Adv. Pro. No. 10-05159 (SMB)

Defendants.

**CASE MANAGEMENT NOTICE**

PLEASE TAKE NOTICE, that pursuant to the Order (1) Establishing Litigation Case Management Procedures for Avoidance Actions and (2) Amending the February 16, 2010 Protective Order (the “Order”) [Dkt. No. 3141] entered by the Bankruptcy Court in the above captioned SIPA liquidation, Adv. Pro. No. 08-01789 (BRL), on November 10, 2010, the following deadlines are hereby made applicable to this adversary proceeding:

1. The Initial Disclosures shall be due: April 14, 2014.
2. Fact Discovery shall be completed by: March 9, 2015.
3. The Deadline for Service of Substantive Interrogatories shall be: December 9, 2014.
4. The Disclosure of Case-in-Chief Experts shall be due: May 6, 2015.
5. The Disclosure of Rebuttal Experts shall be due: June 8, 2015.
6. The Deadline for Completion of Expert Discovery shall be: September 7, 2015.
7. The Deadline to file a Notice of Mediation Referral shall be: October 7, 2015.
8. The Deadline to Choose a Mediator and File a Notice of Mediator Selection shall be: October 21, 2015.
9. The Deadline for Conclusion of Mediation shall be: February 18, 2016.

Dated: March 12, 2014

BAKER & HOSTETLER LLP

By: /s/ Nicholas J. Cremona

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